



Electronic Gift Transfer Information – Stock

Stock transfer account information:

Brokerage Firm:	Charles Schwab & Co., Inc.
Data Transfer Code (DTC):	0164 Code 40
Account Number (NFA):	1770-0964
Account Name:	The HAP Foundation, Inc
Tax ID number:	36-3820916
Charles Schwab & Co., Inc. Contact:	Inbound Transfer Team 602-355-9003

Please contact Christine Post-Duncan, Senior Executive Director, Finance and Estate Planning at (312)741-1280 or email cpost-duncan@thehapfoundation.org the below information to notify The HAP Foundation of the gift:

Donor Name: _____

Stock Name: _____

Number of Shares: _____

Brokerage Firm: _____

Date of Transfer: _____

Donor Address: _____

Donor City, State, Zip: _____

Donor Telephone and Email: _____

The date of your gift will be the date the shares are deposited into the HAP Foundation account with Charles Schwab & Co., Inc. The value of your gift will be the average of the high and low value at which the stock traded on that date.

Thank you for your support!

The HAP Foundation
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Oakbrook Terrace, IL 60181
Christine Post-Duncan – Senior Executive Director, Finance and Estate Planning
(312) 741-1280, cpost-duncan@thehapfoundation.org