

**Electronic Gift Transfer Information – Stock**

Stock transfer account information:

Brokerage Firm: Charles Schwab & Co., Inc.  
Data Transfer Code (DTC): 0164 Code 40  
Account Number (NFA): 1770-0964  
Account Name: The HAP Foundation, Inc  
Tax ID number: 36-3820916  
Charles Schwab & Co., Inc. Contact: Inbound Transfer Team 602-355-9003

*Please contact Christine Post-Duncan, Senior Director, Finance and Estate Planning at (312)741-1280 or email [cpost-duncan@thehapfoundation.org](mailto:cpost-duncan@thehapfoundation.org) the below information to notify The HAP Foundation of the gift:*

Donor Name: \_\_\_\_\_  
Stock Name: \_\_\_\_\_  
Number of Shares: \_\_\_\_\_  
Brokerage Firm: \_\_\_\_\_  
Date of Transfer: \_\_\_\_\_  
Donor Address: \_\_\_\_\_  
Donor City, State, Zip: \_\_\_\_\_  
Donor Telephone and Email: \_\_\_\_\_

*The date of your gift will be the date the shares are deposited into the HAP Foundation account with Charles Schwab & Co., Inc. The value of your gift will be the average of the high and low value at which the stock traded on that date.*

***Thank you for your support!***

The HAP Foundation  
18W140 Butterfield Rd, Ste 1120  
Oakbrook Terrace, IL 60181  
Christine Post-Duncan – Senior Director, Finance and Estate Planning  
(312) 741-1280, [cpost-duncan@thehapfoundation.org](mailto:cpost-duncan@thehapfoundation.org)